#### FORM D

Notice of Exempt Offering of Securities

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0001549966			Corporation
Name of Issuer			C Limited Partnership
Silvercrest Asset Management Group Inc.			C Limited Liability Company
Jurisdiction of Incorporation/Organization			C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizati	ion		C Other
• Over Five Years Ago			
O Within Last Five Years (Specify Year)			

C Yet to Be Formed

# 2. Principal Place of Business and Contact Information Name of Issuer Silvercrest Asset Management Group Inc. Street Address 1 Street Address 2 I330 AVENUE OF THE AMERICAS, 38TH FLOOR City State/Province/Country ZIP/Postal Code Phone No. of Issuer NEW YORK I0019

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	☐ None	Entity Type
0001534979	Silvercrest, L.P.		C Corporation
Name of Issuer			C Limited Partnership
Silvercrest L.P.			C Limited Liability Company
Jurisdiction of Incorporation/Organization			C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organiza	tion		C Other
Over Five Years Ago			
• Within Last Five Years (Specify Year)			
C Yet to Be Formed			

# 2. Principal Place of Business and Contact Information

Name of Issuer			
Silvercrest L.P.			
Street Address 1		Street Address 2	
1330 AVENUE OF THE AMER	ICAS	38TH FLOOR	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
NEW YORK	NEW YORK	10019	212-649-0600

# 3. Related Persons

Last Name	First Name		Middle Name	
Hough III	Richard		R.	
Street Address 1		Street Address 2		
c/o Silvercrest Asset Managemen	t Group	1330 Avenue o	f the Americas, 38th Floor	
City	State/Province/	/Country	ZIP/Postal Code	
New York	NEW YORK		10019	
	- <u>_</u>			
Relationship: Execu	tive Officer	Director	Promoter	
Clarification of Response (if Necessar	y)			
Last Name	First Name		Middle Name	
Gerard	Scott		A.	
Street Address 1	-1 (	Street Address 2		
c/o Silvercrest Asset Managemen	t Group		f the Americas, 38th Floor	
City	State/Province/	<u> </u>	ZIP/Postal Code	
New York		•	10019	]
New TOTK		·		
	(1 0.00)	Dimeter		
Relationship: Execu	tive Officer	Director	Promoter	
Clarification of Response (if Necessar	y)			
Last Name	First Name		Middle Name	
Last Name	First Name		Middle Name	
<b>I</b>		Street Address 2	J.	
Campbell	David		J.	
Campbell Street Address 1	David	1330 Avenue o	J.	
Campbell Street Address 1 C/o Silvercrest Asset Managemer	David	Country	J.	
Campbell Street Address 1 C/0 Silvercrest Asset Managemen City	David	Country	J. f the Americas, 38th Floor ZIP/Postal Code	
Campbell Street Address 1 C/O Silvercrest Asset Managemen City New York	David It Group State/Province/ NEW YORK	Country	J. f the Americas, 38th Floor ZIP/Postal Code 10019	
Campbell Street Address 1 C/O Silvercrest Asset Managemen City New York	David	Country	J. f the Americas, 38th Floor ZIP/Postal Code	
Campbell Street Address 1 C/O Silvercrest Asset Managemen City New York	David         It Group         State/Province/         NEW YORK         ttive Officer	Country	J. f the Americas, 38th Floor ZIP/Postal Code 10019	
Campbell Street Address 1 C/O Silvercrest Asset Managemen City New York Relationship: Exect	David         It Group         State/Province/         NEW YORK         ttive Officer	Country	J. f the Americas, 38th Floor ZIP/Postal Code 10019	
Campbell Street Address 1 C/O Silvercrest Asset Managemen City New York Relationship: Exect	David         It Group         State/Province/         NEW YORK         ttive Officer	Country	J. f the Americas, 38th Floor ZIP/Postal Code 10019	
Campbell Street Address 1 C/O Silvercrest Asset Managemen City New York Relationship: Exect	David         It Group         State/Province/         NEW YORK         ttive Officer	Country	J. f the Americas, 38th Floor ZIP/Postal Code 10019	
Campbell Street Address 1 C/O Silvercrest Asset Managemen City New York Relationship: Exect	David         It Group         State/Province/         NEW YORK         ttive Officer	Country	J. f the Americas, 38th Floor ZIP/Postal Code 10019	
Campbell         Street Address 1         c/o Silvercrest Asset Managemer         City         New York         Relationship:       Image: Exect         Clarification of Response (if Necessar	David     David     It Group     State/Province/     NEW YORK     tive Officer     y)	Country	J. f the Americas, 38th Floor ZIP/Postal Code 10019 Promoter	
Campbell         Street Address 1         C/O Silvercrest Asset Managemer         City         New York         Relationship:       Image: Exect         Clarification of Response (if Necessar         Last Name	David  David Davi	Country	J.  f the Americas, 38th Floor ZIP/Postal Code  10019  Promoter  Middle Name  S.	
Campbell         Street Address 1         c/o Silvercrest Asset Managemer         City         New York         Relationship:       Image: Exect         Clarification of Response (if Necessar         Last Name         Messina	David         It Group         State/Province/         State/Province/         Itive Officer         y)         First Name         Albert	Country Country Director Street Address 2	J.  f the Americas, 38th Floor ZIP/Postal Code  10019  Promoter  Middle Name  S.	
Campbell         Street Address 1         C/o Silvercrest Asset Managemer         City         New York         Relationship:       Image: Exect         Clarification of Response (if Necessar         Last Name         Messina         Street Address 1	David         It Group         State/Province/         State/Province/         Itive Officer         y)         First Name         Albert	I330 Avenue o         /Country         Image: Director         Image: Director         Street Address 2         Image: Image: Image: Director	J.         f the Americas, 38th Floor         ZIP/Postal Code         10019         Promoter         Middle Name         S.	
Campbell         Street Address 1         c/o Silvercrest Asset Managemer         City         New York         Relationship:       Image: Exect         Clarification of Response (if Necessar         Last Name         Messina         Street Address 1         c/o Silvercrest Asset Managemer	David         tt Group         State/Province/         State/Province/         NEW YORK         tive Officer         y)         First Name         Albert         It Group	I330 Avenue o         /Country         Director         Street Address 2         I330 Avenue o         /Country	J.         f the Americas, 38th Floor         ZIP/Postal Code         10019         Promoter         Middle Name         S.         it the Americas, 38th Floor	
Campbell         Street Address 1         C/o Silvercrest Asset Managemer         City         New York         Relationship:       Image: Clarification of Response (if Necessar         Clarification of Response (if Necessar         Last Name         Messina         Street Address 1         C/o Silvercrest Asset Managemer         City	David         t Group         State/Province/         NEW YORK         tive Officer         y)         First Name         Albert         tt Group         State/Province/	I330 Avenue o         /Country         Director         Street Address 2         I330 Avenue o         /Country	J.         f the Americas, 38th Floor         ZIP/Postal Code         10019         Promoter         Middle Name         S.         f the Americas, 38th Floor         ZIP/Postal Code	
Campbell         Street Address 1         c/o Silvercrest Asset Managemer         City         New York         Relationship:       Image: City         Clarification of Response (if Necessar         Last Name         Messina         Street Address 1         c/o Silvercrest Asset Managemer         City         New York	David         t Group         State/Province/         NEW YORK         tive Officer         y)         First Name         Albert         tt Group         State/Province/	I330 Avenue o         /Country         Image: Director         Street Address 2         I330 Avenue o         /Country	J.         f the Americas, 38th Floor         ZIP/Postal Code         10019         Promoter         Middle Name         S.         f the Americas, 38th Floor         ZIP/Postal Code	
Campbell         Street Address 1         c/o Silvercrest Asset Managemer         City         New York         Relationship:         Image: Clarification of Response (if Necessar         Clarification of Response (if Necessar         Last Name         Messina         Street Address 1         c/o Silvercrest Asset Managemer         City         New York         Relationship:       Image: Exect         Relationship:       Image: Exect	David         t Group         State/Province/         NEW YORK         tive Officer         y)         First Name         Albert         tt Group         State/Province/         NEW YORK         tt Group         State/Province/         NEW YORK         ttive Officer	I330 Avenue o         /Country         Director         Street Address 2         I330 Avenue o         /Country	J.         f the Americas, 38th Floor         ZIP/Postal Code         10019         Promoter         Middle Name         S.         f the Americas, 38th Floor         ZIP/Postal Code         10019	
Campbell         Street Address 1         c/o Silvercrest Asset Managemer         City         New York         Relationship:       Image: City         Clarification of Response (if Necessar         Last Name         Messina         Street Address 1         c/o Silvercrest Asset Managemer         City         New York	David         t Group         State/Province/         NEW YORK         tive Officer         y)         First Name         Albert         tt Group         State/Province/         NEW YORK         tt Group         State/Province/         NEW YORK         ttive Officer	I330 Avenue o         /Country         Image: Director         Street Address 2         I330 Avenue o         /Country	J.         f the Americas, 38th Floor         ZIP/Postal Code         10019         Promoter         Middle Name         S.         f the Americas, 38th Floor         ZIP/Postal Code         10019	

Last Name	First Name		Middle Name	
Conrad, Jr.	Winthrop		B.	
Street Address 1	_	Street Addres	s 2	
c/o Silvercrest Asset Managen	ent Group	1330 Avenue	e of the Americas, 38th Floor	
City	State/Province	e/Country	ZIP/Postal Code	
New York	NEW YOR	K	10019	
Relationship:	ecutive Officer	Director	Promoter	
Clarification of Response (if Neces	sarv)			
Last Name	First Name		Middle Name	
Kidd III	Wilmot		H.	
Street Address 1		Street Addres	s 2	
c/o Silvercrest Asset Managen	ent Group	1330 Avenue	e of the Americas, 38th Floor	
City	State/Province	e/Country	ZIP/Postal Code	
New York	NEW YOR	K	10019	
Relationship:	ecutive Officer	Director	Promoter	
Clarification of Response (if Neces	(arv)			
	sai y)			
Last Name	First Name		Middle Name	
Dunn	Brian		D.	
Street Address 1		Street Addres	s 2	
c/o Silvercrest Asset Managen	ent Group	1330 Avenue	e of the Americas, 38th Floor	
City State/Province		e/Country	ZIP/Postal Code	
New York		X	10019	
<u> </u>				
Relationship:	ecutive Officer	Director	Promoter	
		II CONTRACTOR OF THE OWNER OWNER OF THE OWNER OWNER OF THE OWNER OWNE		
Clarification of Response (if Neces	sary)			
Clarification of Response (if Neces	sary)			

4. Industry Group

# C Agriculture

#### **Banking & Financial Services**

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund

Other Banking & Financial Services

# C Business Services

### Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

#### C Retailing

- C Restaurants
  - Technology
  - C Computers
- Pharmaceuticals C Other Health Care

Hospitals & Physicians

**Health Insurance** 

Health Care

0

C

0

C Manufacturing

**Real Estate** 

0

0

0

C Commercial

C Residential

Construction

**REITS & Finance** 

Other Real Estate

C Biotechnology

- C Telecommunications
- C Other Technology

### Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- O Other Travel
- C Other

# 5. Issuer Size

# **Revenue Range**

- C No Revenues
- C \$1 - \$1,000,000
- C \$1,000,001 - \$5,000,000
- C \$5,000,001 - \$25,000,000
- (C) \$25,000,001 - \$100,000,000
- C Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

#### Aggregate Net Asset Value Range

- 0 No Aggregate Net Asset Value
  - \$1 \$5,000,000
  - \$5,000,001 \$25,000,000
- C \$25,000,001 - \$50,000,000
- 0 \$50,000,001 - \$100,000,000
- C Over \$100,000,000
- C Decline to Disclose
- 0 Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
	Rule 504 (b)(1)(i)	Rule 506(b)
Π	Rule 504 (b)(1)(ii)	Rule 506(c)
Γ	Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
		Investment Company Act Section 3(c)

2019-07-01

# 7. Type of Filing

New Notice

Date of First Sale

☐ Amendment

# 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

O Yes O No

First Sale Yet to Occur

# 9. Type(s) of Securities Offered (select all that apply)

Pooled Investment Fund Equity Г Interests

Tenant-in-Common Securities 🔲 Debt

C

C

Γ	Mineral Property Securities	Γ	Option, Warrant or Other Right to Acquire Another Security
	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire		Other (describe)

Security

10. Business Combination Transaction
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any outside \$ 0 USD
12. Sales Compensation
Recipient CRD Number 🔲 None
(Associated) Broker or Dealer I None (Associated) Broker or Dealer CRD None Number
Street Address 1 Street Address 2
City State/Province/Country ZIP/Postal Code
State(s) of Solicitation
·

# 13. Offering and Sales Amounts

Total Offering Amount	\$ <b>8951938</b> USD 🗆 Indefinite
Total Amount Sold	\$ <b>8951938</b> USD
Total Remaining to be Sold	\$ 0 USD □ Indefinite
Clarification of Response	e (if Necessary)
14. Investors	
do not qualify	ties in the offering have been or may be sold to persons who as accredited investors, h non-accredited investors who already have invested in the
to persons who	whether securities in the offering have been or may be sold o do not qualify as accredited investors, enter the total estors who already have invested in the offering:
15. Sales Com	missions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$	0
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**Estimate** 

USD

Finders' Fees	\$	USD	🗖 Estir	nate
Clarification of Response (if Necessar	y)			
16. Use of Proceeds				
Provide the amount of the gross proce any of the persons required to be nam If the amount is unknown, provide an	ed as executive offic	ers, directors or promo	ters in respo	
Clarification of Response (if Necessar	v)			

# Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- · Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

I also am a duly authorized representative of the other identified issuer(s) in Item 1 above and authorized to 2 sign on their behalf.

All Issuers	Signature	Name of Signer	Title	Date
Silvercrest Asset Management Group Inc.	/s/ Scott A. Gerard	Scott A. Gerard	Chief Financial Officer	2019-07-10